

# What's Next



## Initial Review

We have received your initial loan documents to have your loan processor complete the initial review. **She will be emailing a welcome email within the next 48-72 hours after her review. Please read her email carefully, and return any documents within 48 hours.** While she will not be acting as the underwriter on your loan, she has many years of experience as a loan processor so her review is detailed and complete to ensure we cover all the items needed to ensure a smooth closing. We will work with processing and underwriting to make sure this process is streamlined and as easy as possible.

## Weekly update

**Each Tuesday Kate Redman will be emailing you** a complete update on your file to make sure all parties are updated on the status of the mortgage loan. We do this each Tuesday until closing in most cases by noon- we call this our Tuesday Update. If you are purchasing, the Realtors on the transaction will also be updated each week.

Please also review our ["Do's and Don't"](#) link from our website which has helped many clients avoid financing issues and closing delays. Please take a few moments to review this important form. Please contact us immediately if you have questions about making any major purchases.

## The Numbers

When it comes to the planning, loan program, numbers, cost and interest rate, Jason or Kate will be the one answering all your questions. They will be monitoring rates this during the process and will keep you informed of any market changes that would affect your loan. You will receive lock disclosures for your signature when we lock the interest rate and terms, please do not assume your loan is locked without speaking directly to your loan officer.

If you have any questions please feel free to contact me at 706-589-5464. We look forward to working with you!



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